How to Link MassMutual Ascend Annuity Data

For Envestnet Tamarac

1. Contact Tamaracsupport@envestnet.com.

2. Request data and values to be turned on for the MassMutual Ascend annuity. Annuity data will be submitted through Envestnet.

3. Your Tamarac support team will work with Envestnet.

4. Complete the Information Delivery Instruction Form.

5. Email the completed form to RIAmaster@mmascend.com.

6. Envestnet will then contact MassMutual Ascend, and you will start receiving contract and index strategy values within three to five business days.