

How to Link MassMutual Ascend Annuity Data

For Orion



1. Contact your Relationship Manager at Orion.
2. Request data and values to be turned on for the MassMutual Ascend annuity.
3. Orion generates a unique identifier.
4. Complete the [Information Delivery Instruction Form](#).
5. Email the completed form to RIAMaster@mmascend.
6. Orion contacts MassMutual Ascend with the unique identifier.
7. MassMutual Ascend contacts the firm to confirm the data feeds are set up.
8. Firm contacts Orion at reconservice@orionadvisor.com and requests that Orion initiates the reconciliation process.
9. You start receiving contract and index strategy values within three to five business days.