

Registered Investment Advisor List

The following Registered Investment Advisors have completed the RIA Submission Form as of 04/01/2026:

360 Wealth Management (RIA117)
[Accurate Wealth Management \(AN334305\)*](#)
Acorn Financial Advisory Services (RIA35)
[Acrylic Financial \(AN298523\)*](#) ■
Advisory Alpha (AN322093)
Almanack Investment Partners (RIA60)
[American Capital Management \(RIL8\)*](#) ■
Apollon Wealth Management (AN377549)
ARQ Wealth Management (RIA102)
AssuredPartners Investment Advisors (AN387349)
Atlas Capital Management
Atomi Financial Group DBA Compound Planning (AN380631)
Ausdal Financial Partners
[Avidian Wealth Solutions \(AN301677\)*](#)
Avior Wealth Management (AN301018)
[Axxcess Wealth Management \(AN300980\)*](#)
[Belpoint Asset Management \(RIL99\)*](#) ■
Blackridge Asset Management (AN374995)
Blue Chip Partners (AN338545)
Brookstone Capital Management (RIL27) ■
Brookwood Investment Group (AN364947)
Cambridge (AN293330) ■
[Capital Asset Advisory Services \(RIL6\)*](#) ■
Centaurus Financial, Inc. (AN294012) ■
[ChangePath \(AN297205\)*](#) ■
Client One Securities, LLC (RIA38)
Concurrent Investment Advisors, LLC (AN360971)
[Continuum Advisory, LLC \(AN307417\)*](#)
Cornerstone Planning Group (AN393479)
Cozad Asset Management (AN337863)
[CPR Investments, Inc. \(RIA73\)*](#)
[Creative Financial Designs \(RIL54\)*](#) ■
[Cutter and Company \(RIL44\)*](#) ■
Detalus Advisors LLC (AN383096)
DMK Advisor Group (RIA69)
[Dynamic Wealth Advisors \(AN307191\)*](#)
[Emerson Equity \(RIA43\)*](#)
EP Wealth Advisors (AN360986)
FamilyWealth Advisers (AN391717)
[Financial Partners, LLC \(RIA116\)*](#)
FinTrust Capital Advisors (AN325788)
FourStar Wealth Advisors (AN362368)
[Fusion Investment Advisors \(RIA59\)*](#)
[Geneos Wealth Management \(AN381728\)*](#)
Gibbs Wealth Management (AN339759)
Girard Partners Ltd (AN374351)
Global Financial (RIA47)
[Gradient Wealth Management \(AN357386\)*](#)
Great Waters Wealth Management (AN352689)
Harbour Investments (AN292686)
[HighTower Advisors \(RIA39\)*](#)
[Hollencrest Capital Management \(AN337577\)*](#)
[IFP Advisors \(RIA113\)*](#)
Insight Advisors (AN376009)
Inspire Advisors (AN301553)
Integrated Wealth Concepts (AN382850)

*Registered Investment Advisor may require business be written through an approved IMO

■Investment Advisory Firms receive a portion of the override

INVST (RIA77)
 IP Financial Advisory (AN324027)
 IPI Wealth Management (RIA123)
[J Alden Associates \(AN379939\)*](#)
 J.W. Cole Advisors (RIL34) ■
 KCPAG Financial Advisors (AN324429)
 KMS Financial (RIA20)
[Kovack Advisors \(RIL22\)*](#) ■
[Latitude Advisors \(RIA66\)*](#)
 Level Four Advisory Services (AN399577)
 LifeGuide Financial Advisors (AN338332)
 LM Kohn (RIA41)
 Lucia Wealth Management (RIL85) ■
[Maia Wealth Management \(AN305368\)*](#)
 MariPau Wealth Management (AN326936)
 Meridian Wealth Management (AN336999)
 Merit Financial Group (AN395695)
 Modern Capital Advisors (AN325674)
 Momentum Independent Network (AN328693)
 Money Concepts Advisory Services (AN321403)
[Motiv8 Investments \(RIA19\)*](#)
 Mutual Advisors (RIA119)
 NewEdge Advisors (AN339760)
[Oakwood Capital \(AN338144\)*](#) ■
 OneDigital Investment Advisors (AN389142)
 Portside Wealth Group (AN338154)
[Prospera Financial Services \(AN391061\)*](#) ■
[Prosperity Capital \(RIA2\)*](#)
 Prostatix Financial Advisors Group (AN323323)
[Red Oak Capital Management \(AN294265\)*](#)
 Redhawk Wealth Advisors (RIL7) ■
 Redwood Private Wealth (AN323807)
[Retirement Wealth Advisors \(AN300357\)*](#)
 Rossby Financial (AN388479)
[Ross Sinclair and Associates \(RIL115\)*](#) ■

RPg Family Wealth Advisory, LLC (RIA1)
[SGL Financial \(RIA49\)*](#)
 Singer Wealth Advisors (AN336390)
[Snowden Capital Advisors \(AN295269\)*](#)
[Sollinda Capital Management LLC \(AN377501\)*](#)
 Sound Income Strategies (RIA46)
 Statheros Financial Solutions (AN301518)
[Steward Partners Investment Advisory, LLC \(AN329794\)*](#) ■
 Strategic Blueprint (AN372386) ■
[Symphonic Financial Advisors \(RIA9\)*](#)
 Tactive Advisors (AN398849)
[Tap Consulting LLC/Genex Consulting \(AN305796\)*](#)
[The Strategic Financial Alliance, Inc \(RIL118\)*](#)
 The Wright Legacy Group (RIA3)
 TLG Advisors (RIL5) ■
[TownSquare \(RIA70\)*](#)
[Triumph Capital Management \(AN298798\)*](#)
[Trust Advisory Group \(AN308509\)*](#) ■
[Two West Capital \(AN300355\)*](#)
[United Capital Financial Advisers \(RIL26\)*](#) ■
[United Planners \(RIL53\)*](#) ■
 Victory Financial Group (AN372200)
[Virtue Capital \(RIL88\)*](#) ■
 Walkner Condon Financial Advisors (AN384125)
[Wealthwatch \(RIA100\)*](#)
 West Point Wealth Management (AN328859)
 William Joseph Capital Management (AN323377)
[WMG Financial Advisors \(AN336054\)*](#)

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