

## Registered Investment Advisor List

The following Registered Investment Advisors have completed the RIA Submission Form as of 03/20/2025:

360 Wealth Management (RIA117)	EP Wealth Advisors (AN360986)
<a href="#">Accurate Wealth Management (AN334305)*</a>	<a href="#">Financial Partners, LLC (RIA116)*</a>
Acorn Financial Advisory Services (RIA35)	FinTrust Capital Advisors (AN325788)
<a href="#">Acrylic Financial (AN298523)*</a> ■	FourStar Wealth Advisors (AN362368)
Advisory Alpha (AN322093)	<a href="#">Fusion Investment Advisors (RIA59)*</a>
Almanack Investment Partners (RIA60)	<a href="#">Geneos Wealth Management (AN381728)*</a>
<a href="#">American Capital Management (RIL8)*</a> ■	Gibbs Wealth Management (AN339759)
Apollon Wealth Management (AN377549)	Girard Partners Ltd (AN374351)
ARQ Wealth Management (RIA102)	Global Financial (RIA47)
Atomi Financial Group DBA Compound Planning (AN380631)	<a href="#">Gradient Wealth Management (AN357386)*</a>
<a href="#">Avidian Wealth Solutions (AN301677)*</a>	Great Waters Wealth Management (AN352689)
<a href="#">Axxcess Wealth Management (AN300980)*</a>	Harbour Investments (AN292686)
<a href="#">Belpoint Asset Management (RIL99)*</a> ■	<a href="#">HighTower Advisors (RIA39)*</a>
Blue Chip Partners (AN338545)	<a href="#">Hollencrest Capital Management (AN337577)*</a>
Brookstone Capital Management (RIL27) ■	<a href="#">IFP Advisors (RIA113)*</a>
Brookwood Investment Group (AN364947)	Inspire Advisors (AN301553)
Cambridge (AN293330) ■	INVST (RIA77)
<a href="#">Capital Asset Advisory Services (RIL6)*</a> ■	IP Financial Advisory (AN324027)
Centaurus Financial, Inc. (AN294012) ■	IPI Wealth Management (RIA123)
<a href="#">ChangePath (AN297205)*</a> ■	<a href="#">J Alden Associates (AN379939)*</a>
Client One Securities, LLC (RIA38)	KCPAG Financial Advisors (AN324429)
Concurrent Investment Advisors, LLC (AN360971)	KMS Financial (RIA20)
<a href="#">Continuum Advisory, LLC (AN307417)*</a>	<a href="#">Kovack Advisors (RIL22)*</a> ■
<a href="#">CPR Investments, Inc. (RIA73)*</a>	<a href="#">Latitude Advisors (RIA66)*</a>
<a href="#">Creative Financial Designs (RIL54)*</a> ■	LifeGuide Financial Advisors (AN338332)
<a href="#">Cutter and Company (RIL44)*</a> ■	LM Kohn (RIA41)
<a href="#">Dynamic Wealth Advisors (AN307191)*</a>	Lucia Wealth Management (RIL85) ■
<a href="#">Emerson Equity (RIA43)*</a>	<a href="#">Maia Wealth Management (AN305368)*</a>
	MariPau Wealth Management (AN326936)

\*Registered Investment Advisor may require business be written through an approved IMO

■ Investment Advisory Firms receive a portion of the override

Meridian Wealth Management (AN336999)  
 Modern Capital Advisors (AN325674)  
 Momentum Independent Network (AN328693)  
 Money Concepts Advisory Services  
 (AN321403)  
 Motiv8 Investments (RIA19)\*  
 Mutual Advisors (RIA119)  
 Nelson, VanDenburg and Campbell WMG  
 (AN301018)\*  
 NewEdge Advisors (AN339760)  
 Oakwood Capital (AN338144)\* ■  
 Portside Wealth Group (AN338154)  
 Prosperity Capital (RIA2)\*  
 Prostatix Financial Advisors Group (AN323323)  
 Red Oak Capital Management (AN294265)\*  
 Redhawk Wealth Advisors (RIL7) ■  
 Redwood Private Wealth (AN323807)  
 Retirement Wealth Advisors (AN300357)\*  
 Ross Sinclair and Associates (RIL115)\* ■  
 RPg Family Wealth Advisory, LLC (RIA1)  
 SGL Financial (RIA49)\*  
 Singer Wealth Advisors (AN336390)  
 Snowden Capital Advisors (AN295269)\*  
 Sollinda Capital Management LLC  
 (AN377501)\*  
 Sound Income Strategies (RIA46)  
 STA Wealth Management (AN301677)\*  
 Statheros Financial Solutions (AN301518)  
 Stephen A Kohn & Associates (RIA69)  
 Steward Partners Investment Advisory, LLC  
 (AN329794)\* ■  
 Strategic Blueprint (AN372386) ■  
 Symphonic Financial Advisors (RIA9)\*  
 Tap Consulting LLC/Genex Consulting  
 (AN305796)\*  
 The Strategic Financial Alliance, Inc (RIL118)\*  
 TCFG Investment Advisors

The Wright Legacy Group (RIA3)  
 TLG Advisors (RIL5) ■  
 TownSquare (RIA70)\*  
 Triumph Capital Management (AN298798)\*  
 Trust Advisory Group (AN308509)\* ■  
 Two West Capital (AN300355)\*  
 United Capital Financial Advisers (RIL26)\* ■  
 United Planners (RIL53)\* ■  
 Victory Financial Group (AN372200)  
 Virtue Capital (RIL88)\* ■  
 Wealthwatch (RIA100)\*  
 West Point Wealth Management (AN328859)  
 William Joseph Capital Management  
 (AN323377)  
 WMG Financial Advisors (AN336054)\*

\*Registered Investment Advisor may require business be written through an approved IMO

■Investment Advisory Firms receive a portion of the override