

# Completing The Contract Purchase Acknowledgment And Affirmation Form

To help simplify your business and avoid processing delays, you may submit the Contract Purchase Acknowledgment and Affirmation Form if you completed your required NAIC product-specific training or your continuing education training after submitting an application.

It is important to note:

- The owner(s) must sign the form on or after the date you completed the NAIC product-specific training or your continuing education training. You must sign the form on or after the date the owner(s) signed.
- The issue date will be the date that funds are received or the date we receive this form, whichever is later.
- Any cash submitted with the application will be applied after you've completed the required NAIC training or continuing education training and we receive the Contract Purchase Acknowledgment and Affirmation Form.
- If an application is subject to our annuity rate lock procedures, the rate lock sign date will be the date you sign the Contract Purchase Acknowledgment and Affirmation Form.

If you have questions regarding this form, please contact New Business at 800-438-3398, option 4.

## Contract Purchase Acknowledgement and Affirmation

Owner (Applicant) Name:	Joint Owner (Applicant) Name:
Contract Number:	Producer Fax #:
Product Name:	Date of Initial Application/Request Form/Order Ticket:

### Owner Statement

I acknowledge and affirm that:

- I completed and signed an application/request form/order ticket for a MassMutual Ascend Life Insurance Company or Annuity Investors Life Insurance Company annuity on the date noted above.
- My Producer subsequently met with me to review my application/request form/order ticket and all material features, benefits, limitations and costs of the contract and any applicable riders.
- I wish to proceed with the purchase of the MassMutual Ascend Life Insurance Company or Annuity Investors Life Insurance Company contract.
- My Producer has presented me with a copy of my initial application/request form/order ticket.
- I approve and ratify all information and representations included in the initial application/request form/order ticket and also all accompanying or related documentation, if applicable to the sale, including but not limited to disclosure documents, statements of understanding, replacement forms, transfer and exchange forms, client financial disclosure form, and any other materials presented at the time of original purchase.
- By signing this Acknowledgement, I agree my application/request form/order ticket will be considered as signed and dated as of the date of this Acknowledgement indicated below.

\_\_\_\_\_  
Owner Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Joint Owner Signature

\_\_\_\_\_  
Date

### Producer Statement

I affirm that:

- I met with the above owner(s) on the date noted above for the purpose of re-selling the contract and confirming the intention of the owner(s) to proceed with the purchase.
- At the meeting, I again fully presented the material features, benefits, limitations and costs of the contract and any applicable riders to the extent required by company policy and in the same manner such information would be presented for a new solicitation and sale of the contract.
- I reviewed a copy of the completed initial application/request form/order ticket with the owner and advised that by signing this Acknowledgement Form, the owner confirms all information and representations in the initial application/request form/order ticket.
- The owner indicated a desire to proceed with the purchase of the MassMutual Ascend Life Insurance Company or Annuity Investors Life Insurance Company contract as indicated in the initial application/request form/order ticket.

\_\_\_\_\_  
Producer Signature

\_\_\_\_\_  
Date

For questions, contact MassMutual Ascend Life Insurance Company or Annuity Investors Life Insurance Company at 1.800.854.3649