# ... MassMutual Ascend

Life Insurance Company

Affiliates: Annuity Investors Life Insurance Company<sup>®</sup> Manhattan National Life Insurance Company

Administrator for: Continental General Insurance Company® Loyal American Life Insurance Company®

Fixed & Fixed Indexed Annuities: PO Box 5420, Cincinnati OH 45201 / 800-854-3649 / 800-482-8126 Fax Registered Index-Linked Annuities: PO Box 5423, Cincinnati OH 45201 / 800-789-6771 / 800-807-9777 Fax Variable Annuities: PO Box 5423, Cincinnati OH 45201 / 800-789-6771 / 513-768-5115 Fax Overnight Address: 191 Rosa Parks St, Cincinnati OH 45202

#### CONTRACT/CERTIFICATE INFORMATION CHANGE FORM

# 1. OWNER/PARTICIPANT INFORMATION (Must be completed for all requests - Please print)

Owner/Participant			Contract/Certificate Number			
Joint Owner (if app	olicable)		Social Security Number	Social Security Number of Owner		
Address			Preferred Contact Phone #			
			( )	☐ Home ☐ Cell		
City	State	Zip Code	Email Address			
2. NAME CH	ANGE FOR OWNER	/PARTICIPANT				
				ur request a copy of your marriage er court order changing your name.		
Name on records: Please Print		Please Print		Please Sign (Old Name)		
Change Name to:		Please Print		Please Sign (New Name)		
3. ADDRESS CHANGE FOR OWNER/PARTICIPANT (Please print)						
Address		Home F				
City/State/Zip			Cell Phone	_		

### **4. BENEFICIARY CHANGE** (Please print)

If I complete this section, I hereby revoke all prior primary and contingent Beneficiary designations and any elections of Optional Methods of Settlement. The following designations of Beneficiaries are made, subject to the provisions of the contract, and subject to the rights of any assignee of record with MassMutual Ascend or Affiliate. With respect to any trust designated as Beneficiary, MassMutual Ascend or Affiliate shall neither be obligated to inquire into the terms of the trust, nor shall MassMutual Ascend or Affiliate be chargeable with knowledge of the terms of the trust, and MassMutual Ascend or Affiliate will be fully discharged from all liability after payment of the Death Benefit proceeds under the contract/certificate to the trustee. If the owner of the contract is a trust, we may reject the designation of any Beneficiary other than the trust itself.

The Death Benefit will be paid to the primary Beneficiaries or survivors of them in equal shares unless otherwise stated. The Death Benefit will be paid to contingent Beneficiaries or survivors of them in equal shares unless specified otherwise and only if there are no surviving primary Beneficiaries. If percentages are specified, they must total 100% for Primary and 100% for Contingent, if any. If the Beneficiary listed below is not designated as a primary or contingent Beneficiary, it will automatically default to a primary designation. If no primary Beneficiary is designated below, the contingent Beneficiary will be treated as the primary.

Please show full name, address, relationship to Owner(s)/Participant, date of birth, social security number, and phone number of all Beneficiaries. A failure to do so may result in the death benefit being escheated to the state. If the Beneficiary is a trust, please provide the trust's name, the trustee name(s), and the trust agreement date.

If additional space is needed, attach a separate sheet signed and dated by the owner(s)/participant.

Beneficiary(ies) Type:	%			
Name	Relationship			
Social Security # / Date of Birth / Phone # / Email Address				
Address				
Beneficiary(ies) Type:   Primary   Contingent Percentage:	%			
Name	Relationship			
Social Security # / Date of Birth / Phone # / Email Address				
Address				
Beneficiary(ies) Type:  Primary  Contingent Percentage:	%			
Name	Relationship			
Social Security # / Date of Birth / Phone # / Email Address				
Address				
Beneficiary(ies) Type:  Primary  Contingent Percentage:	%			
Name	Relationship			
Social Security # / Date of Birth / Phone # / Email Address				
Address				

#### 5. SIGNATURE AUTHORIZATION (This Section MUST be completed for all changes.)

By signing this form, the contract owner(s)/participant(s)/plan administrator, as applicable, each agree and certify that MassMutual Ascend or Affiliate is authorized to make the changes to the contract/certificate as indicated on this form, and further agree to hold harmless and indemnify MassMutual Ascend or Affiliate as to any and all claims or demands which may be made by reason of the changes so made.

Signature of Owner/Participant (If Corporation, signature and title of authorized officer)	Date	Signature of Joint Owner (If Applicable)	Date
Signature of Plan Administrator	Date	Printed Name of Plan Administrator	

#### **IMPORTANT NOTES:**

- For requests signed by a Power of Attorney we must receive a copy of the Power of Attorney document. The Affidavit Related to Power of Attorney, Form #AAG2816, must also be completed or a valid affidavit must be on file. In addition, if this form is signed using a Power of Attorney, then a Beneficiary designation naming the attorney in fact will be subject to additional review.
- For contracts owned by a Trust, the acting Trustee(s) must sign. In addition, if there has been a change of Trustee(s) from the Trustee(s) on file, then either a new trust certification form (#X6017907NW) or trust pages showing the Successor trustee(s) together with documentation of the resignation, removal, incapacity, or death of the prior trustee(s) must be submitted.

# 6. OWNER/PARTICIPANT SIGNATURE NOTARIZATION OR SIGNATURE GUARANTEE (If applicable)

The Owner/Participant's signature on this Contract/Certificate Information Change Form must be notarized or signature guaranteed below if:

- 1) Requested by the home office, or
- 2) You purchased your contract electronically with an e-signature and you have not previously submitted a notarized or guaranteed signature.

STATE OF		)				
COUNTY OF _		) SS )	:			
0.41						
On this	day of	in the year	before me, the undersigned, a Notary Public in and for said			
county and state	e, personally appeared		who proved to me on the			
basis of satisfact	tory evidence to be the	person(s) whose name(	s) is/are subscribed to the foregoing Contract/Certificate			
Information Change Form and acknowledged to me that he/she/they signed the same.						
My Commission	expires:					
·	•	S	gnature of Notary Public			
MM/DD/YYYY		S	EAL			
	ANTEED BY: Stamp or Seal of El titution with Authorized Signature	igible				

You may have signature guarantee provided by a bank, savings and loan association, trust company, credit union, broker/dealer or any other "eligible guarantor institution" as defined under the rules adopted by the Securities and Exchange Commission. These institutions often participate in signature guarantee medallion programs such as the Securities Transfer Agent Medallion Program (STAMP).