GREAT AMERICAN INSURANCE GROUP

Uncomplicate Retirement®

Protect Your Savings With A Fixed-Indexed Annuity

If you've spent your working years contributing to a 401k plan, you may have some concerns as you near retirement. Will my money last? What will happen to my 401k in the event of a market downturn?

Rolling over a portion of your 401k plan to a fixed-indexed annuity from Great American Life® is one solution that may provide peace of mind. With a fixed-indexed IRA annuity, your money is safe from market loss and can be converted to a stream of guaranteed lifetime income.

What is a rollover?

A rollover is a tax-free distribution where funds are moved from a tax-deferred retirement plan like a 401k, into another eligible tax-deferred plan like a traditional Individual Retirement Account (IRA).

Generally, in order to roll funds from a 401k plan into an IRA annuity, you must no longer be with the employer that holds your 401k. If you are still with the employer and age 59½ or older, you may be able to take an in-service withdrawal. Not all plans allow in-service withdrawals, so it's best to contact your plan administrator to verify your options.

Why roll funds over to a fixed-indexed annuity?

Downside protection

401k plans can be heavily weighted to equities, making them susceptible to market downturns. One way to reduce your level of risk is to move a portion of your 401k to a fixed-indexed IRA annuity, which offers complete protection from market loss.

Guaranteed Retirement Income

Aside from pensions, annuities are the only financial products that can provide a stream of guaranteed lifetime income.

Growth opportunity

Fixed-indexed annuities from Great American Life offer growth opportunity tied to well-known indices like the S&P 500®. Money in an IRA annuity will also continue to grow tax deferred.

Speak with your financial professional to learn more about the benefits of rolling a portion of your 401k into a fixed-indexed IRA annuity from Great American Life!

Uncomplicate Retirement®

Not FDIC or NCUSIF Insured	No Bank or Credit Union Guarantee	May Lose Value	Not Insured by any Federal Government Agency	Not a Deposit